

**Fill in this information to identify the case:**Debtor name WARREN RESOURCES, INC.United States Bankruptcy Court for the: SouthernDistrict of: Texas

{State}

Case number (If known): 16-32760☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of Revenue**

Check all that apply

**Gross revenue**

(before deductions and exclusions)

From the beginning of the fiscal year to filing date - pending

From 1/1/2016 to 5/31/2016  
MM/DD/YYYY MM/DD/YYYY

☐ Operating a business☒ Other OIL & GAS REVENUE

20,165,685.87

\$

From the beginning of the fiscal year to filing date - pending

From 1/1/2016 to 5/31/2016  
MM/DD/YYYY MM/DD/YYYY

☐ Operating a business☒ Other DERIVATIVE REVENUE

3,476,906.65

\$

For prior year

From 1/1/2015 to 12/31/2015  
MM/DD/YYYY MM/DD/YYYY

☐ Operating a business☒ Other DERIVATIVE REVENUE

20,083,265.10

\$

For prior year

From 1/1/2015 to 12/31/2015  
MM/DD/YYYY MM/DD/YYYY

☐ Operating a business☒ Other OIL & GAS REVENUE

84,016,255.22

\$

For the year before that

From 1/1/2014 to 12/31/2014  
MM/DD/YYYY MM/DD/YYYY

☐ Operating a business☒ Other OIL & GAS REVENUE

145,385,000.00

\$

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
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☐ Operating a business

☒ Other DERIVATIVE REVENUE 7,445,000.00  
 \$

For the year before that

From 1/1/2014 to 12/31/2014  
MM/DD/YYYY MM/DD/YYYY

## 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Not-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date - pending	From	1/1/2016	to	5/31/2016	INTEREST AND MISCELLANEOUS INCOME
		<small>MM/DD/YYYY</small>		<small>MM/DD/YYYY</small>	\$ 491,448.63
For prior year	From	1/1/2015	to	12/31/2015	INTEREST INCOME - USTBS AND OTHER
		<small>MM/DD/YYYY</small>		<small>MM/DD/YYYY</small>	\$ 70,406.03
For prior year	From	1/1/2015	to	12/31/2015	ASSET SALE
		<small>MM/DD/YYYY</small>		<small>MM/DD/YYYY</small>	\$ 5,550,957.23
For the year before that	From	1/1/2014	to	12/31/2014	INTEREST AND OTHER INCOME
		<small>MM/DD/YYYY</small>		<small>MM/DD/YYYY</small>	\$ 2,396,000.00

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
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**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's Name WILMINGTON TRUST NATIONAL ASSOCIATION AS ADMINISTRATIVE AGENT 50 SOUTH SIXTH ST STE 1290  Street MINNEAPOLIS MN 55402 City State ZIP Code	3/30/2016	\$ 5,635,210.16	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Total amount or value.....		<b>\$5,635,210.16</b>	

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.0. Creditor's Name  Street City State ZIP Code  Relationship to debtor  Total amount or value.....			

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of Property
5.0	Creditor's Name			\$
	Street			
	City State ZIP Code			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.0	Creditor's Name			\$
	Street			
	City State ZIP Code	Last 4 digits of account number: XXXX- _ _ _ _		

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits.**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within one year before filing this case.

☐ None

	Case Title	Nature of Case	Court or Agency's Name and address	Status of case
7.1	GOTHAM INSURANCE COMPANY V. PETROLEUM DEVELOPMENT CORPORATION, D/B/A PEDECO INC., ET AL	N/A	81ST JUDICIAL DISTRICT OF FRIO COUNTY TEXAS.	
	Case Number		Name	<input checked="" type="checkbox"/> Pending
	97-11-317-CVS-A		1 COURTHOUSE CIRCLE DR SUITE 206	<input type="checkbox"/> On appeal
			Street	<input type="checkbox"/> Concluded
			JOURDANTON TX 78026	
			City State ZIP Code	

Debtor

WARREN RESOURCES, INC.  
Name

Case number (if known) 16-32760

7.2	<b>Case Title</b> EDUARDO YAP V. WARREN RESOURCES, INC.	<b>Nature of Case</b> PERSONAL INJURY	<b>Court or Agency's Name and address</b> LOS ANGELES COUNTY SUPERIOR COURT	<b>Status of case</b> <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Number</b> NC0344133		Name POMONA COURTHOUSE SOUTH 400 CIVIC CENTER PLAZA	
			Street POMONA CA 91766	
			City State ZIP Code	
7.3	<b>Case Title</b> COOPER & BRAIN	<b>Nature of Case</b> N/A	<b>Court or Agency's Name and address</b>	<b>Status of case</b> <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Number</b> N/A		Name	
			Street	
			City State ZIP Code	
7.4	<b>Case Title</b> BMW RESOURCES	<b>Nature of Case</b> N/A	<b>Court or Agency's Name and address</b>	<b>Status of case</b> <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Number</b> N/A		Name	
			Street	
			City State ZIP Code	
7.5	<b>Case Title</b> GREGORY H. GREGSON	<b>Nature of Case</b> N/A	<b>Court or Agency's Name and address</b>	<b>Status of case</b> <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Number</b> N/A		Name	
			Street	
			City State ZIP Code	
7.6	<b>Case Title</b> JEFFREY SHIDLER	<b>Nature of Case</b> N/A	<b>Court or Agency's Name and address</b>	<b>Status of case</b> <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Number</b> N/A		Name	
			Street	
			City State ZIP Code	
7.7	<b>Case Title</b> MILLENNIUM ENERGY	<b>Nature of Case</b> N/A	<b>Court or Agency's Name and address</b>	<b>Status of case</b>

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760

Name

**Case Number**

N/A

Name

- ☐ Pending
- ☐ On appeal
- ☐ Concluded

Street

City

State

ZIP Code

**Case Title****Nature of Case****Court or Agency's Name and address****Status of case**

7.8 HTLA DEVELOPMENTS

N/A

**Case Number**

N/A

Name

- ☐ Pending
- ☐ On appeal
- ☐ Concluded

Street

City

State

ZIP Code

**Case Title****Nature of Case****Court or Agency's Name and address****Status of case**

7.9 CHARLES ALBRIGHT, JR.

N/A

**Case Number**

N/A

Name

- ☐ Pending
- ☐ On appeal
- ☐ Concluded

Street

City

State

ZIP Code

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**8.0 Custodian's name and address****Description of the property****Value**

\$

Custodian's Name

**Case title****Court name and address**

Street

Name

City

State

ZIP Code

**Case number**

Street

**Date of order or assignment**

City

State

ZIP Code

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filling the case unless the aggregate value of the gifts to that recipient is less than \$1000**☒ None

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
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**Recipient's name and address****Description of the gifts or contributions****Dates Given****Value**

9.0

Recipient Name

Street

City

State

ZIP Code

**Recipient's relationship to debtor****Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets - Real and Personal Property*).

**Date of Loss****Value of property lost**

10.0

\$

\$

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
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**Who was paid or who received the transfer?****If not money, describe any property transferred****Dates****Total amount or value**

11.0

**Address**

Street

City

State

ZIP code

**Email or Website Address****Who made the payment, if not the debtor?****Total amount or value**.....**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already on this statement.

☒ None

12.0

**Name of trust or device****Describe any property transferred****Dates transfers were made****Total amount or value****Trustee**



Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
 Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ Does not apply

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfers were made	Total amount or value
Address Street City State ZIP code Relationship to debtor			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address		Dates of occupancy			
14.1	1114 AVENUE OF THE AMERICAS NEW YORK NY 10026	From	11/24/2009	To	6/17/2016
14.2	105 W 3RD ST #302 ROSWELL NM 88201	From	N/A	To	11/30/2015
14.3	322 4TH ST. RAWLINS WY 82301	From	01/01/13	To	3/31/2015

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
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**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.0.

Facility Name

Street

city

State

ZIP Code

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.

**How are records kept?**

Check all that apply

- ☐ Electronically  
☐ Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained.Home Addresses, Phone Numbers, Etc.

Does the debtor have a privacy policy about that information?

☐ No.☒ Yes.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.☒ Yes. Fill in below:**Name of plan****Employer Identification Number of the Plan**401(K) PLAN ADMINISTED BY WELLS FARGOEIN: N/A

Has the plan been terminated?

☒ No☐ YesSTOCK INCENTIVE PLANEIN: N/A

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
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**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. J.P. MORGAN INSTITUTIONAL INVESTMENTS Name 500 STANTON CHRISTIANA RD 3-3750 Street NEWARK DE 19713 City State ZIP code	XXXX- 0 0 9 9	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	3/23/2016	\$ 6,876.04

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Financial institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.0. Name Street City State ZIP code			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of the building which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1. Name Street City State ZIP code		Stored Boxes	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Address			

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
 Name

**Part 11: Details About Environmental Information****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$
Street			
City State ZIP code			

**Part 12: Details About Environmental Information****22. Has the debtor been a part in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

22.0. Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP code		<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

23.0. Site name and address	Governmental unit name and address	Environmental law, if known	Date of Notice
Name	Name		
Street	Street		
City State ZIP code	City State ZIP code		

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
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24.0. Site name and address	Governmental unit name and address	Environmental law, if known.	Date of Notice
Name _____	Name _____	<div style="border: 1px solid black; width: 180px; height: 40px;"></div>	<div style="border: 1px solid black; width: 100px; height: 40px;"></div>
Street _____	Street _____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business**
**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

<b>25.1. Business name and address</b>  WARREN MANAGEMENT CORP. Name 11 GREENWAY PLAZA SUITE 3050 Street HOUSTON TX 77046 City State ZIP Code	<b>Describe the nature of the business</b>  <div style="border: 1px solid black; padding: 5px;">OIL AND GAS OPERATIONS</div>	<b>Employer Identification Number</b> Do not include Social Security number or ITIN EIN: <u>N/A</u>  <b>Dates business existed</b> From <u>6/7/2002</u> to <u>Current</u>
<b>25.2. Business name and address</b>  WARREN ENERGY SERVICES LLC Name 322 4TH STREET Street RAWLINS WY 82301 City State ZIP Code	<b>Describe the nature of the business</b>  <div style="border: 1px solid black; padding: 5px;">OIL AND GAS OPERATIONS</div>	<b>Employer Identification Number</b> Do not include Social Security number or ITIN EIN: <u>34-2044748</u>  <b>Dates business existed</b> From <u>1/21/2004</u> to <u>Current</u>
<b>25.3. Business name and address</b>  WARREN MARCELLUS LLC Name 39 WASHINGTON PARK ROAD Street TUNKHANNOCK PA 18657 City State ZIP Code	<b>Describe the nature of the business</b>  <div style="border: 1px solid black; padding: 5px;">OIL AND GAS OPERATIONS</div>	<b>Employer Identification Number</b> Do not include Social Security number or ITIN EIN: <u>47-1370150</u>  <b>Dates business existed</b> From <u>6/24/2014</u> to <u>Current</u>
<b>25.4. Business name and address</b>  WARREN RESOURCES OF CALIFORNIA IN Name 625 E. ANAHEIM ST. Street WILMINGTON CA 90744 City State ZIP Code	<b>Describe the nature of the business</b>  <div style="border: 1px solid black; padding: 5px;">OIL AND GAS OPERATIONS</div>	<b>Employer Identification Number</b> Do not include Social Security number or ITIN EIN: <u>33-0980072</u>  <b>Dates business existed</b> From <u>11/5/1999</u> to <u>Current</u>

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
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25.5.	<b>Business name and address</b> WARREN E&P INC. Name 625 E. ANAHEIM ST. Street WILMINGTON CA 90744 City State ZIP Code	<b>Describe the nature of the business</b> OIL AND GAS OPERATIONS	<b>Employer Identification Number</b> Do not include Social Security number or ITIN EIN: 85-0224052 <b>Dates business existed</b> From 3/26/1973 to Current
25.6.	<b>Business name and address</b> PEDECO INC. Name 11 GREENWAY PLAZA SUITE 3050 Street HOUSTON TX 77046 City State ZIP Code	<b>Describe the nature of the business</b> OIL AND GAS OPERATIONS	<b>Employer Identification Number</b> Do not include Social Security number or ITIN EIN: 74-2803787 <b>Dates business existed</b> From 6/25/1984 to N/A
25.7.	<b>Business name and address</b> WARREN DEVELOPMENT CORP Name 11 GREENWAY PLAZA SUITE 3050 Street HOUSTON TX 77046 City State ZIP Code	<b>Describe the nature of the business</b> OIL AND GAS OPERATIONS	<b>Employer Identification Number</b> Do not include Social Security number or ITIN EIN: 13-3837563 <b>Dates business existed</b> From 10/6/1999 to Current
25.8.	<b>Business name and address</b> WARREN DRILLING CORP Name 105 W 3RD ST 302 Street ROSWELL NM 88201 City State ZIP Code	<b>Describe the nature of the business</b> OIL AND GAS OPERATIONS	<b>Employer Identification Number</b> Do not include Social Security number or ITIN EIN: 13-3751235 <b>Dates business existed</b> From 12/23/1993 to Current

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	GRANT THORNTON LLP Name 33911 TREASURY CENTER Street CHICAGO IL 60694-3900 City State ZIP Code	From 1/1/2005 To 12/31/15

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
 Name

**Name and address****Dates of service**

26a.2. MIDDLETONRAINES ZAPATA LLP

From 2/2/2016 To N/A

Name

9235 KATY FWY SUITE 400

Street

HOUSTON

TX

77024

City

State

ZIP Code

**Name and address****Dates of service**

26a.3. MARK A RODENBURG

From 2/2/2015 To 12/31/15

Name

4836 SUNRIDGE TERRACE DRIVE

Street

CASTLE ROCK

CO

80109

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

26b.1.

**Name and address****Dates of service**

GRANT THORNTON LLP

From 1/1/2005 To 12/31/15

Name

33911 TREASURY CENTER

Street

CHICAGO

IL

60694-3900

City

State

ZIP Code

26c. List all the firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None
**Name and address****If any books of account and records are unavailable, explain why**

26c.1.

GRANT THORNTON LLP

Name

33911 TREASURY CENTER

Street

CHICAGO

IL

60694-3900

City

State

ZIP Code

Debtor

WARREN RESOURCES, INC.  
Name

Case number (if known) 16-32760

**Name and address****If any books of account and records are unavailable, explain why**

26c.2.

MIDDLETONRAINES ZAPATA LLP

Name

9235 KATY FWY SUITE 400

Street

HOUSTON

TX

77024

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None
**Name and address**

26d.1.

GSO CAPITAL PARTNERS LP

Name

345 PARK AVENUE FL 31

Street

NEW YORK

NY

10154

City

State

ZIP Code

**Name and address**

26d.2.

NASDAQ

Name

ONE LIBERTY PLAZA 165 BROADWAY

Street

NEW YORK

NY

10006

City

State

ZIP Code

**Name and address**

26d.3.

U.S. SECURITIES AND EXCHANGE COMMISSION

Name

DIVISION OF CORPORATION FINANCE 100 F STREET NE

Street

WASHINGTON

DC

20549

City

State

ZIP Code

**Name and address**

26d.4.

WILMINGTON TRUST NATIONAL ASSOCIATION AS ADMINISTRATIVE AGENT

Name

50 SOUTH SIXTH ST STE 1290

Street

MINNEAPOLIS

MN

55402

City

State

ZIP Code



Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
Name

### Name and address

26d.5. CORTLAND CAPITAL MARKET SERVICES LLC AS ADMINISTRATIVE AGENT

Name

ATTN: RYAN MORICK & LEGAL DEPT. 225 WEST WASHINGTON ST.

Street

CHICAGO

IL

60606

City

State

ZIP Code

### 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories

**Name of the person who supervised the taking of the inventory**

**Date of  
inventory**

**The dollar amount and basis (cost, market,  
or other basis) of each inventory**

27.0.

\$

**Name and address of the person who has possession of inventory records**

Name

Street

City

State

ZIP Code

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
 Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
JAMES A WATT	11 GREENWAY PLAZA SUITE 3050 HOUSTON TX 77046	CHIEF EXECUTIVE OFFICER	0.00%
FRANK T. SMITH JR.	11 GREENWAY PLAZA SUITE 3050 HOUSTON TX 77046	SENIOR VICE PRESIDENT AND CHIEF FINANCIAL OFFICER	0.00%
JOHN R. POWERS	11 GREENWAY PLAZA SUITE 3050 HOUSTON TX 77046	VICE PRESIDENT, CHIEF ACCOUNTING OFFICER AND CONTROLLER	0.00%
ZACH WAITE	11 GREENWAY PLAZA SUITE 3050 HOUSTON TX 77046	VICE PRESIDENT OF OPERATIONS AND BUSINESS DEVELOPMENT	0.00%
DOMINICK D'ALLEVA	11 GREENWAY PLAZA SUITE 3050 HOUSTON TX 77046	INTERIM CHAIRMAN OF THE BOARD OF DIRECTORS	0.00%
CHET BORGIDA	11 GREENWAY PLAZA SUITE 3050 HOUSTON TX 77046	INDEPENDENT DIRECTOR	0.00%
ANTHONY L. COELHO	11 GREENWAY PLAZA SUITE 3050 HOUSTON TX 77046	INDEPENDENT DIRECTOR	0.00%
LEONARD DECECCHIS	11 GREENWAY PLAZA SUITE 3050 HOUSTON TX 77046	INDEPENDENT DIRECTOR	0.00%

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
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LANCE PETERSON	11 GREENWAY PLAZA SUITE 3050	INTERIM CHIEF EXECUTIVE OFFICER AND DIRECTOR	4.00%
	HOUSTON TX 77046		

ESPY P. PRICE	11 GREENWAY PLAZA SUITE 3050	INDEPENDENT DIRECTOR	0.00%
	HOUSTON TX 77046		

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
 Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
MARCUS C. ROWLAND	11 GREENWAY PLAZA SUITE 3050	DIRECTOR	From 12/20/2012 To 3/4/2016
	HOUSTON TX 77046		
DAN COLLINS	11 GREENWAY PLAZA SUITE 3050	VICE PRESIDENT OF MARCELLUS LAND	From 8/1/2014 To 4/15/2016
	HOUSTON TX 77046		
SAEMA SOMALYA	11 GREENWAY PLAZA SUITE 3050	SENIOR VICE PRESIDENT, GENERAL COUNSEL AND CORPORATE SECRETARY	From 2/16/2014 To 12/31/2015
	HOUSTON TX 77046		
STEWART P. SKELLY	11 GREENWAY PLAZA SUITE 3050	VICE PRESIDENT AND CHIEF FINANCIAL OFFICER	From 1/1/2000 To 11/26/15
	HOUSTON TX 77046		
JEFFREY R. KEELER	11 GREENWAY PLAZA SUITE 3050	VICE PRESIDENT – CORPORATE DEVELOPMENT	From 1/8/2014 To 12/31/2015
	HOUSTON TX 77046		
ROBERT M. DOWELL	11 GREENWAY PLAZA SUITE 3050	VICE PRESIDENT & GENERAL MANAGER	From 10/11/2007 To 3/31/16
	HOUSTON TX 77046		
ELLIS G. VICKERS	11 GREENWAY PLAZA SUITE 3050	SENIOR VICE PRESIDENT – LAND MANAGEMENT & REGULATORY AFFAIRS	From 1/23/2003 To 11/30/2015
	HOUSTON TX 77046		
BRETT SCHOLNICK	11 GREENWAY PLAZA SUITE 3050	CONTROLLER	From 4/17/2014 To 2/15/2016
	HOUSTON TX 77046		

Debtor WARREN RESOURCES, INC. Case number (if known) 16-32760  
 Name

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes, see below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.0.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

Total amount or value.....

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☐ No  
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
WARREN RESOURCES, INC.	EIN: 11-3024080

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☐ No  
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the pension fund
401(K) PLAN ADMINISTED BY WELLS FARGO	EIN: 11-3024080
401(K) PLAN ADMINISTED BY NATIONWIDE	EIN: 11-3024080

**Fill in this information to identify the case and this filing:**

Debtor Name Warren Resources, Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 16-32760 (State)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Statement of Financial Affairs

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/15/2016  
 MM / DD / YYYY

x

  
 Signature of individual signing on behalf of debtor

James A. Watt

Printed name

President, CEO and CRO

Position or relationship to debtor